

INVISION CHARTERED PROFESSIONAL ACCOUNTANTS
Privacy Policy for Personal Tax Returns

Please be advised that as part of our firm's privacy policy, we will not release any personal income tax information without the written consent of the individual taxpayer.

Therefore in the future, should you require our office to provide any of your (and/or your spouse) financial information to you, your bank or any other third party, we will require written authorization (by e-mail or fax) from the specific taxpayer.

Below is an authorization form which can be completed and e-mailed/faxed to our office at 780-624-4645, if required. (Please note that most banks prefer your Notice of Assessment which is mailed directly to you from Canada Revenue Agency.)

We apologize for any inconvenience however, documented authorization is required for the protection of your confidential personal information.

INVISION CHARTERED PROFESSIONAL ACCOUNTANTS
Authorization to Release Confidential Personal Tax Information

Name _____ Date: _____

Name _____

I/We hereby authorize InVision Chartered Professional Accountants to provide the following information

to: _____ Fax #: _____

E-mail: _____

Year(s) _____

Information to provide (please check all applicable):

- _____ T1 personal tax return
- _____ Business statement of revenue and expenses
- _____ Farm statement or revenue and expenses
- _____ Rental statement of revenue and expenses

Other: _____

Signature (of each taxpayer): _____
